



Inspiring Hearts and Minds

4913 Schofield St. Monona, Wisconsin 53716
608.222.8831 www.ihm-school.org

Dear Family,

Thank you for considering Immaculate Heart of Mary School. We are delighted to welcome you to our faith community and to provide a wonderful education for your children. The attached form is required to request financial assistance towards the cost of this year's tuition. Please fill out both sides completely. Please do not skip any questions.

In addition, we also need a copy of your 1040 Federal Income Tax form and ALL schedules for proof of income. This document is needed before the Scholarship Committee can consider your request.

We certainly appreciate it when you give us additional information that helps us understand your need. Feel free to do so. Be assured that your personal information is carefully safeguarded by the school and parish office staff, and only reviewed by the Scholarship Committee.

We look forward to working with you so that your child can take advantage of all that our school has to offer.

Sincerely,

Father John Meinholz, Pastor

Sara Latimer, Principal



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Financial Assistance Application

To be considered for financial assistance, both sides of this form must be completed. A copy of your complete, current federal income tax form, including all schedules, is required in addition to this application. **Your application will not be considered if your tax form and schedules are not included.**

1) Parent(s) Name(s): _____

2) Address: _____

3) Phone Numbers Home: _____ Cell: _____

4) Names of children for whom you are requesting financial assistance:

| <u>Name</u> | <u>Grade</u> |
|-------------|--------------|
| _____ | _____ |
| _____ | _____ |
| _____ | _____ |
| _____ | _____ |

5) Size of Parent's household: _____ members

6) Names of other children:

| <u>Name</u> | <u>Age</u> | <u>Grade</u> | <u>School</u> |
|-------------|------------|--------------|---------------|
| _____ | _____ | _____ | _____ |
| _____ | _____ | _____ | _____ |

7) Total income of household (include Alimony, Child Support, etc.): \$ _____

8) Any significant expenses that were not taken as deductions (include Medical/Dental, Alimony, Child Support, etc.)

Expense description: _____ Amount: \$ _____

Expense description: _____ Amount: \$ _____

9) What assets (savings, home, property, investments, etc.) do you have? Can you borrow against them?

10) You're children's education is a joint responsibility. What commitment can you make to paying for their education?

_____25% _____50% _____75%

11) Please list any special circumstances that would be helpful to us in determining your needs.

12) What talents can you/your family offer to help the Immaculate Heart of Mary School community? What commitments would you be willing to make in this regard? Please include a rough estimate of the number of hours you could be available each month, and the best days and times.

13) How did you choose Immaculate Heart of Mary School to assist in the education of your child/ren and why?

14) Please provide any other information you feel would be beneficial in determining your family's need for financial assistance.
